

VOLT GRAPHITE TANZANIA PLC

(Incorporated in the Republic of Tanzania)

(Registration number: 117231)

(“**Volt**” or “**Company**”)

EXTENSION OF THE MAURITIAN PLACING AND CHANGE IN THE LISTING DATE

Reference is made to the announcement released by the Company on 23 January 2020 relating to the approval from the Stock Exchange of Mauritius Ltd (the ‘SEM’) for the admission to listing of up to USD15 Million unsecured Senior Notes on the Development & Enterprise Market (with a green shoe option of up to USD 15 Million) to raise up to USD30 Million on the Development and Enterprise Market (the ‘DEM’).

The Board of directors of Volt Graphite Tanzanian Plc now wishes to inform the general public that due to the level of interest from investors following the commencement of the Senior Note offer on 27 January 2020, the Company is providing potential investors with sufficient time to complete their internal due diligence and investment approval process. Consequently, the Senior Notes offer period has been extended and is now expected to close on 24 April 2020.

The amended calendar leading to the listing and trading of Volt Shares on the DEM is set out below:

Announcement of Placement Result	27 April 2020
Date of Issue	29 April 2020
Listing of Volt on the DEM	30 April 2020
First day of trading	30 April 2020

The Admission Document and Business Plan of Volt are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the office of Volt’s representative in Mauritius, Gfin Corporate Services Ltd, 6th Floor, Gfin Tower, 42 Hotel Street, Ebene 72201.

This notice appears for information purposes only and does not constitute an invitation nor an offer to acquire, purchase or subscribe to the Volt Shares.

By Order of the Board
GFin Corporate Services Ltd
SEM Authorised Representative

20 February 2020

For further information please contact GFin:
6th Floor, GFin Tower,
42 Hotel Street, Ebene.
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This notice is issued pursuant to DEM Rule 24. The Board of directors of Volt Graphite Tanzania Plc accepts full responsibility for the accuracy of the information contained in this Communiqué.
