

MAURITIUS COSMETICS LIMITED

COMMUNIQUE

BONUS ISSUE

Further to the Cautionary Announcement dated 07 November 2023, notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“SEM”) has granted approval to MAURITIUS COSMETICS LIMITED (“MCL” or “the Company”) to proceed with a Bonus Issue in the ratio of one (1) new ordinary share for every twenty-four (24) ordinary shares held, totaling MUR 20,000,000 and made up of 2,000,000 new ordinary shares of no-par value.

Shareholders are advised to exercise caution when dealing in shares of MCL.

Further developments will be communicated in due course.

The Calendar of events relating to the Bonus Issue of the Company is as follows:

Issue of Cautionary Announcement by Company	07 November 2023
Approval received from relevant authorities	28 November 2023
Issue of Communiqué after receipt of approval from relevant authorities and Board of Directors approval of Bonus Issue	28 November 2023
First cum bonus trading session	29 November 2023
Last day to deposit existing share certificates at CDS for the first day of trading bonus shares	08 December 2023
Last cum bonus trading session	12 December 2023
Ex-Bonus Issue	13 December 2023
Close of books	15 December 2023
Direct credit of CDS accounts with bonus shares	26 December 2023
First day of trading new bonus shares	27 December 2023
Sending new share certificates	31 January 2024

By order of the Board

St James Secretaries Limited
Secretary

28 November 2023

This Cautionary Announcement is issued pursuant to DEM Rules 11 and 21 and the Securities Act 2005 and the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of MAURITIUS COSMETICS LIMITED accepts full responsibility for the accuracy of the information contained in this Communiqué.

BRN: C07001511