

IOST COMPANY LTD

NOTICE OF NOTEHOLDERS MEETING

Notice is hereby given by IOST Company Ltd (the “**Company**”) to (i) the holders of the notes issued by the Company pursuant to a EUR 50 million multicurrency note programme and the relevant pricing supplements (the “**Programme Documentation**”) and (ii) the noteholders’ representative, that class meetings of noteholders will be held via an online platform on **Friday 28 August 2020**, for the purpose of considering the following business matters:

- To consider certain waivers and/or amendments to the financial covenants under the Programme Documentation;
- To consider an early redemption right at the option of the Company;
- To consider new undertakings by the Company and associated early redemption right at the option of the noteholders; and
- To consider the implementation of the above changes through an addendum to the Programme Documentation.

Please send an email to iost@mcbcm.mu for the time and online meeting details.

By order of the Board of Directors

IOST Company Ltd

Date: 13 August 2020

Notes:

This notice is issued pursuant to the SEM Listing Rule 11.17(a), the Securities Act 2005 and the rules and regulations made thereunder. The board of directors of the Company accepts full responsibility for the accuracy of the information contained in this notice.

Noteholders entitled to attend and vote at the meeting may appoint proxies to attend and vote on their behalf. The instrument appointing a proxy or any general power of attorney shall be deposited with the Agent, MCB Registry & Securities Ltd, at Sir William Newton Street, Port Louis, by Wednesday 26th August 2020 at 16:00 at the latest or else the instrument of proxy shall not be treated as valid.

For the purpose of this meeting of noteholders, the noteholders who are entitled to receive notice and attend the meeting shall be those noteholders whose names are registered in the register of noteholders as at the date hereof.



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