

Further to its communiqué dated 31 March 2023, CFSL is pleased to announce that on 08 May 2023, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the 'SEM') approved the listing of two new series of notes issued by CFSL on the Official Market of the SEM. The notes were part of a MUR 2,590,200,000 issuance via a private placement to targeted investors under a MUR 9,000,000,000 Medium Term Note Programme.

The salient features of the new series of notes that will be listed are as follows:

	CFSL 5.35% 13/03/26	CFSL 5.80% 13/03/28
Nominal Amount	MUR 1,045,300,000	MUR 1,544,900,000
Denomination per Note	MUR 100,000	MUR 100,000
Status of the Notes	Senior unsecured	Senior unsecured
Rate on Government bond	4.85%	5.20%
Spread	0.50%	0.60%
Fixed Coupon Rate	5.35%	5.80%
Interest Payment	Semi-annual – 13 March and 13 September	
Maturity Date	13 March 2026	13 March 2028
Credit Rating	CARE MAU AA by CARE Ratings (Africa) Private Limited	

Dealing in these securities on the SEM will commence on 22 May 2023 on which day ten (10) notes of each series will be made available for trading at an indicative price of MUR 100,000 per note (the indicative prices will be adjusted to the nearest tick size as per Trading Procedures).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities of CFSL.

Copies of the Listing Particulars and the Applicable Pricing Supplements for the notes to be listed are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at CFSL's registered office.

**By order of the Board
Cim Administrators Ltd
Company Secretary**

11 May 2023

This communiqué is issued pursuant to SEM Listing Rules 10.4 and 11.3 and part 5.1 of the Guidelines for Issue of Corporate and Green Bonds in Mauritius.