



STOCK EXCHANGE OF MAURITIUS

Communiqué

The Stock Exchange of Mauritius (SEM) refers to the communiqué dated 23 September 2020 of Lux Island Resorts Ltd (LIR) in relation to the issue of MUR 1 Billion redeemable convertible bonds of LIR to the Mauritius Investment Corporation Ltd (MIC).

The SEM wishes to inform investors and the public at large that the Listing Executive Committee has given its approval to the listing of up to 29,832,935 new ordinary shares of LIR, which may be issued in the event that the MIC elects to convert any outstanding redeemable convertible bonds at maturity into ordinary shares of LIR. The approval has been granted subject to the shareholders of LIR approving the issue of the redeemable convertible bonds.

Dealings in LIR ordinary shares may be made through one of the Investment Dealers listed on the following link: <http://www.stockexchangeofmauritius.com/members>.

The Listing Particulars of LIR is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of LIR, situated at Pierre Simonet Street, Floréal.

04 December 2020